



TRANSFERRING INDIVIDUAL RETIREMENT ACCOUNT ROLLOVER FUNDS

HOW TO BEGIN

1. Request your IRA Custodian to transfer a portion of your Individual Retirement Account to Cru using the following information:
Cru
Attn: IRA Gift Administrator
100 Lake Hart Dr. #2400
Orlando, FL 32832-0100
Federal Tax ID Number 95-6006173
2. Contact Cru with a copy of this letter detailing your gift.
3. Cru will mail you an Acknowledgment letter by postal mail shortly after the gift is processed.
4. Send completed form by: email: IRA@cru.org, Fax: 407-826-2427, Postal Mail: to the address listed above

GIFT DETAILS

It is my intention to make a Qualified Charitable Distribution (QCD) to Cru from my IRA as permitted under the (PATH) Act of 2015. Congressional JCT Technical Explanation of (PATH) Act of 2015, this QCD will fulfill part or all of my IRA required minimum distribution for this year.

IRA Custodian _____ Check Amount \$ _____

Date _____ Gift Frequency: ☐ One-time ☐ Monthly ☐ Quarterly ☐ Annual

Donor's Full Name _____ Donor Number _____

Email _____ Phone _____

Address _____ City _____ State _____ Zip _____

For the benefit of:

(1) _____ \$ _____ (2) _____ \$ _____

(3) _____ \$ _____ (4) _____ \$ _____

For further assistance:
1-888-278-7233 Option 1 & Option 2
Give.cru.org