



TRANSFERRING INDIVIDUAL RETIREMENT ACCOUNT ROLLOVER FUNDS

HOW TO BEGIN

1. Request your IRA Custodian to transfer a portion of your Individual Retirement Account to Cru using the following information:

Cru
Attn: IRA Gift Administrator
100 Lake Hart Dr., 2400
Orlando, FL 32832-0100

Federal Tax ID Number 95-6006173

2. Contact Cru with a copy of this letter detailing your gift.
3. A Cru representative will contact you when the gift has been received.

GIFT DETAILS

Sec. 1201 of the Pension Protection Act of 2006 (PPA 2006) permits an IRA rollover directly from an IRA custodian to a qualified public charity. As the owner of IRA account # _____ that is in the custody of your organization, I request that you transfer from that account the sum of \$ _____ to Cru.

It is my intention to make a Qualified Charitable Distribution (QCD) to Cru from my IRA as permitted by PPA 2006. Under the Congressional JCT Technical Explanation of PPA 2006, this QCD will fulfill part or all of my IRA required minimum distribution for this year.

Signature _____ Date _____

Print Full Name _____ Email _____

Address _____ City _____ State _____ Zip _____

Home Phone _____ Work Phone _____

Purpose of this Gift _____

Send completed form to:
stock@cru.org | Fax: 1-407-826-2427
100 Lake Hart Dr., 2400, Orlando, FL 32832

For further assistance:
1-888-278-7233 x2406
give.cru.org