



## TRANSFERRING INDIVIDUAL RETIREMENT ACCOUNT ROLLOVER FUNDS

### HOW TO BEGIN

1. Request your IRA Custodian to transfer a portion of your Individual Retirement Account to Cru using the following information:  
Cru  
Attn: IRA Gift Administrator  
100 Lake Hart Dr. #2400  
Orlando, FL 32832-0100  
Federal Tax ID Number 95-6006173
2. Contact Cru with a copy of this letter detailing your gift.
3. Cru will mail you an Acknowledgment letter by postal mail shortly after the gift is processed.
4. Send completed form by: email: [IRA@cru.org](mailto:IRA@cru.org), Fax: 407-826-2427, Postal Mail: to the address listed above

### GIFT DETAILS

It is my intention to make a Qualified Charitable Distribution (QCD) to Cru from my IRA as permitted under the (PATH) Act of 2015. Congressional JCT Technical Explanation of (PATH) Act of 2015, this QCD will fulfill part or all of my IRA required minimum distribution for this year.

IRA Custodian \_\_\_\_\_ Check Amount \$ \_\_\_\_\_

Date \_\_\_\_\_ Gift Frequency:  One-time  Monthly  Quarterly  Annual

Donor's Full Name \_\_\_\_\_ Donor Number \_\_\_\_\_

Email \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

For the benefit of:

(1) \_\_\_\_\_ \$ \_\_\_\_\_ (2) \_\_\_\_\_ \$ \_\_\_\_\_

(3) \_\_\_\_\_ \$ \_\_\_\_\_ (4) \_\_\_\_\_ \$ \_\_\_\_\_

**For further assistance:**  
1-888-278-7233 Option 1 and then option 3  
[Give.cru.org](http://Give.cru.org)